

Planned Gifts

There are many ways you may achieve your philanthropic aspirations and help support the charitable work of East Valley Adult Resources, Inc. Beginning with including a gift in your estate plan to the East Valley Adult Resources Foundation, Inc. The Foundation is the prudent investor of donations, in return providing financial support through these investments to EVAR programs and services serving older adults in the community.

There exist many charitable planned giving options available to you. While there are many advanced planning techniques available, some of the more simple ways to plan a gift to the East Valley Adult Resources Foundation, Inc. include naming the foundation as a beneficiary in your Last Will and Testament or in your Living Trust. You may also name the East Valley Adult Resources Foundation, Inc. as a beneficiary of your life insurance policy or your retirement plan.

We encourage you to consult with your estate planning attorney to assist you in determining which type of charitable planned giving option is best for you as some of the planned giving strategies may offer greater tax benefits to you or to the East Valley Adult Resources Foundation, Inc

Sample Bequest Language Under a Last Will and Testament:

1.SPECIFIC GIFT OF MONETARY AMOUNT: I hereby give _____ dollars (\$_____) to the EAST VALLEY ADULT RESOURCES FOUNDATION, INC., tax identification number 74-2413093, or its successor-in-interest, to be used for general purposes.

2.GIFT OF PERCENTAGE OF RESIDUE OF ESTATE: I give, devise and bequeath _____ percent (___ %) of the rest, residue and remainder of my estate and property, of whatever kind and wherever situated, owned by me at the time of my death, to the EAST VALLEY ADULT RESOURCES FOUNDATION, INC., tax identification number 74-2413093, or its successor-in-interest, to be used for general purposes.

Sample Bequest Language Under a Living Trust:

1.SPECIFIC GIFT OF MONETARY AMOUNT: The Trustee shall distribute _____ dollars (\$_____) to the EAST VALLEY ADULT RESOURCES FOUNDATION, INC., tax identification number 74-2413093, or its successor-in- interest, to be used for general purposes.

2.GIFT OF PERCENTAGE FROM TRUST: The Trustee shall distribute _____ percent (___ %) of the net proceeds of this trust to the EAST VALLEY ADULT RESOURCES FOUNDATION, INC., tax identification number 74-2413093, or its successor-in-interest, to be used for general purposes.

3.CONTINGENT GIFT FROM TRUST: If _____ [i.e., *my spouse, my children*] does not survive me, then the Trustee shall distribute the net proceeds of this trust to the EAST VALLEY ADULT RESOURCES FOUNDATION, INC., tax identification number 74-2413093 ,or its successor-in-interest, to be used for general purposes.

General Information

The following is some general information that may be helpful to you in preparing your estate plan:

Legal Name: East Valley Adult Resources Foundation, Inc.

Incorporation Details: 501(c)(3) organization, classified as a public charity, exempt from federal income tax.

Mailing Address:

East Valley Adult Resources Foundation, Inc.
45 W. University Drive, Suite A
Mesa, Arizona 85201

Tax Identification Number: 74-2413093